



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

27th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, March 27, 2024

ex	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,367.26	-32.23	-0.44%	8.07%	7,492.90	6,357.12	42.75	1.71	22.34	3.32
Premier Index	8,073.55	-21.66	-0.27%	7.98%	8,219.10	6,899.51	33.25	1.90	21.18	3.60
Main Index	6,044.90	-78.10	-1.28%	8.53%	6,164.63	5,311.80	9.51	1.02	26.39	2.35
NIC 50 Index	9,385.12	-23.13	-0.25%	8.28%	9,513.10	8,000.20	32.55	1.90	21.18	3.60

ex	Value Mn(KD)	Volume (Mn share)
All Share Index	52.19	168.63
Premier Index	45.91	130.78
Main Index	6.29	37.85
NIC 50 Index	49.53	146.43

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
National Petroleum Services	0.848	95,224	9.42%
Gulf Franchising Holding	0.081	2,371	4.55%
International Financial Adviso	0.378	1,063,708	3.56%
Kuwait Emirates Holding Co	0.042	17	3.19%
Sultan Center Food Products	0.099	6,643	2.60%

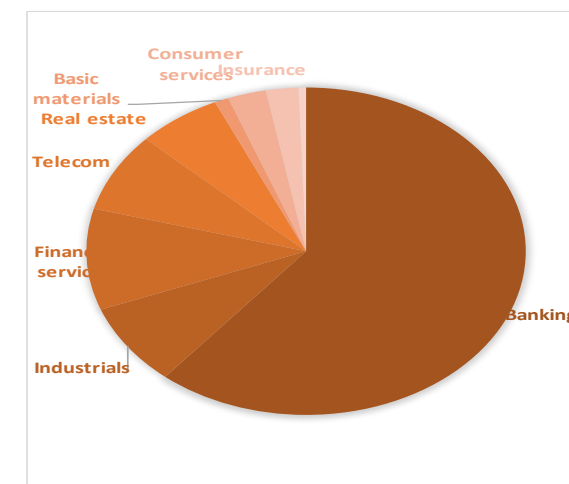
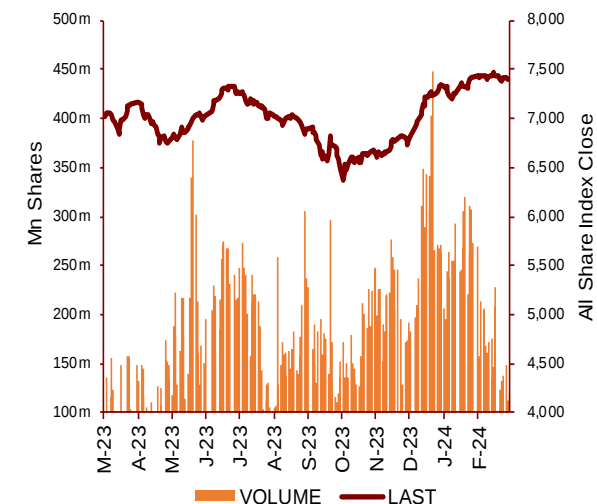
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.964	11.83	-0.10%
Kuwait Finance House	0.803	11.22	-0.37%
Agility Public Warehousing	0.620	4.16	2.31%
GFH Financial Group	0.089	3.38	2.41%
Kuwait Projects Company Holdin	0.123	2.55	-3.15%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	42	57	47
Premier Index	6	17	2
Main Index	36	40	45
NIC 50 Index	12	30	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
National Mobile Telecommur	1.123	271,639	-11.51%
Kuwait Foundry	0.527	100,478	-5.72%
Future Kid Entertainment and	0.133	858,545	-5.67%
Kuwait Reinsurance	0.470	9,400	-4.86%
First Takaful Insurance	0.189	8,009	-4.55%

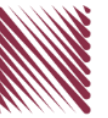
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.089	37.90	2.41%
Kuwait Projects Company H	0.123	20.76	-3.15%
Kuwait Finance House	0.803	13.95	-0.37%
National Bank of Kuwait	0.964	12.28	-0.10%
Commercial Real Estate	0.127	7.48	0.00%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,785.89	-4.530	-0.25%	8.7%	1,819.4	1,528.9	25.710	1.10	18.36	2.95
Industrials	1,027.88	9.700	0.95%	12.1%	1,042.6	853.7	3.416	1.02	20.28	2.84
Financial services	1,360.98	-3.280	-0.24%	12.5%	1,399.6	1,139.0	4.206	1.12	39.39	2.12
Telecom	1,082.07	-33.020	-2.96%	0.9%	1,203.3	1,011.3	3.295	1.19	11.91	4.78
Real estate	1,280.99	-15.720	-1.21%	6.9%	1,338.7	1,071.7	2.605	0.71	20.86	1.51
Basic materials	775.96	-1.790	-0.23%	4.3%	980.0	732.4	0.437	1.52	9.36	10.63
Consumer services	736.36	-1.030	-0.14%	12.0%	738.8	437.7	1.190	2.83	15.85	2.30
Insurance	2,516.94	-25.050	-0.99%	10.9%	2,574.9	1,847.8	1.003	1.32	19.46	4.08
Health care	485.91	0.000	0.00%	0.8%	487.2	397.7	0.233	1.65	13.14	2.44
Energy	1,063.23	29.060	2.81%	9.0%	1,099.9	893.6	0.215	0.87	14.23	2.11
Utilities	444.74	0.000	0.00%	-2.3%	547.4	429.0	0.186	1.55	14.76	7.10
Consumer goods	1,759.77	-8.890	-0.50%	10.3%	1,768.7	1,403.7	0.222	1.27	102.49	0.93
Technology	1,906.05	-14.550	-0.76%	232.1%	2,168.0	524.5	0.026	2.22	NM	-
	7,367.26	-32.23	-0.44%	8.1%	7,492.9	6,357.1	42.75	1.71	22.34	3.32



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, March 27, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.964	-0.001	-0.10%	1.77	14.19	3.63	7,644	-2%	8%	11.83	12.28	12.9%	1.6%	1.028	0.838	22.15%
Kuwait Finance House	0.803	-0.003	-0.37%	2.01	20.87	2.48	11,694	-1%	11%	11.22	13.95	9.6%	1.8%	0.818	0.659	33.89%
Mobile Telecommunications	0.495	-0.005	-1.00%	1.72	9.94	7.00	2,142	-2%	-2%	1.78	3.58	17.4%	5.8%	0.572	0.451	6.21%
Boubyan Bank	0.616	0.001	0.16%	2.43	32.84	1.30	2,441	-4%	3%	0.82	1.33	7.6%	1.0%	0.695	0.563	7.07%
Agility Public Warehousing	0.620	0.014	2.31%	0.89	18.80	0.00	1,582	3%	22%	4.16	6.75	5.3%	3.2%	0.663	0.498	4.59%
Mabanee Co.	0.784	-0.016	-2.00%	1.76	16.82	1.65	1,032	2%	-1%	0.77	0.97	10.9%	5.2%	0.843	0.642	2.99%
Gulf Bank	0.294	-0.001	-0.34%	1.30	14.05	4.07	1,065	0%	5%	0.61	2.08	9.3%	1.0%	0.300	0.235	3.09%
Burgan Bank	0.209	0.001	0.48%	0.71	20.90	2.88	720	1%	22%	0.23	1.12	3.6%	0.6%	0.229	0.157	2.09%
Human Soft Holding	3.340	-0.001	-0.03%	3.36	10.21	10.48	427	-1%	-2%	0.26	0.08	32.1%	27.6%	3.845	2.972	1.24%
Warba Bank	0.186	-0.001	-0.53%	0.98	23.08	1.56	383	-1%	0%	0.10	0.52	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.610	0.002	0.33%	1.26	12.79	9.87	326	0%	4%	0.38	0.63	9.7%	5.1%	0.830	0.571	0.94%
Kuwait Projects Company Holding	0.123	-0.004	-3.15%	0.71	30.83	0.00	559	-2%	17%	2.55	20.76	NULL	NULL	0.142	0.102	1.62%
Al Ahli Bank of Kuwait	0.255	-0.001	-0.39%	0.97	13.78	3.52	602	0%	9%	0.06	0.22	6.3%	0.7%	0.332	0.208	1.74%
National Industries Group Holding	0.219	-0.001	-0.45%	0.99	20.51	2.16	495	-9%	7%	0.97	4.42	5.0%	3.2%	0.243	0.176	1.43%
Boursa Kuwait Securities Co	2.086	0.017	0.82%	6.52	26.51	3.58	419	2%	21%	0.50	0.24	24.4%	18.3%	2.140	1.641	1.21%
Kuwait International Bank	0.167	-0.001	-0.60%	0.60	17.04	2.98	256	1%	11%	0.37	2.19	3.6%	0.5%	0.179	0.141	0.74%
Jazeera Airways	1.177	-0.008	-0.68%	10.16	42.25	2.36	259	4%	-15%	0.32	0.27	19.8%	2.2%	2.200	0.955	0.75%
Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.93	NM	0.00	202	0%	18%	0.20	0.93	-2.6%	-0.6%	0.215	0.162	0.58%
Mezzan Holding	0.646	-0.001	-0.15%	1.82	17.49	1.85	200	4%	12%	0.37	0.58	10.8%	4.6%	0.649	0.360	0.58%
Gulf Cable and Electrical Industries Group	1.340	-0.021	-1.54%	1.21	13.25	4.41	279	-10%	2%	0.36	0.27	9.2%	NM	1.540	0.999	0.81%
National Investments	0.269	-0.003	-1.10%	1.24	51.73	10.29	214	-6%	13%	0.29	1.06	2.2%	1.7%	0.308	0.182	0.62%
Alimtiarz Investment Group	0.049	0.000	-0.21%	0.33	NM	0.00	50	-14%	-14%	0.02	0.47	-6.2%	-3.9%	0.073	0.047	0.14%
Kuwait Real Estate	0.224	-0.004	-1.75%	1.50	18.12	1.28	209	-3%	9%	0.65	2.90	8.7%	3.3%	0.261	0.102	0.60%
Integrated Holding	0.541	0.000	0.00%	2.21	38.02	2.77	137	10%	6%	0.33	0.62	5.8%	3.7%	0.555	0.359	0.40%
Kuwait Telecommunications	0.591	-0.006	-1.01%	2.42	18.06	5.86	590	-2%	5%	0.41	0.69	13.5%	7.5%	0.625	0.520	1.71%
Salhia Real Estate	0.475	-0.010	-2.06%	1.44	16.15	3.09	259	3%	11%	0.14	0.29	9.2%	3.7%	0.550	0.383	0.75%
ALI ALGanim	1.185	-0.004	-0.34%	8.23	11.40	5.89	325	1%	12%	0.38	0.32	36.6%	16.2%	1.287	0.865	0.94%
Kuwait Investment	0.191	-0.003	-1.55%	5.16	14.25	2.58	100	-3%	50%	0.28	1.46	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.193	0.003	1.58%	5.64	28.59	2.06	157	-14%	-8%	0.41	2.11	4.6%	3.6%	0.249	0.099	0.46%
Aayan Leasing and Investment	0.185	-0.001	-0.54%	5.55	9.93	4.03	123	4%	6%	0.31	1.69	13.1%	8.9%	0.191	0.122	0.36%
Commercial Real Estate	0.127	0.000	0.00%	5.06	15.62	2.29	223	6%	25%	0.95	7.48	5.0%	2.9%	0.136	0.092	0.65%
Heavy Engineering Industries and Shipbuilding	0.779	-0.011	-1.39%	6.20	19.75	3.80	140	-8%	-5%	0.48	0.61	9.8%	3.9%	0.890	0.574	0.41%
GFH Financial Group	0.089	0.002	2.41%	5.41	10.67	5.79	326	13%	17%	3.38	37.90	10.4%	1.0%	0.095	0.072	0.94%
Total		-21.66	-0.27%	1.90	21.18	3.60	34,510	-0.8%	8.0%	40.10	78.22					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.964	-0.001	-0.10%	1.77	14.2	3.63	7,644	-1.9%	7.8%	12.9%	1.6%
Kuwait Finance House	0.803	-0.003	-0.37%	2.01	20.9	2.48	11,694	-0.9%	10.6%	9.6%	1.8%
Mobile Telecommunications	0.495	-0.005	-1.00%	1.72	9.9	7.00	2,142	-1.6%	-2.4%	17.4%	5.8%
Boubyan Bank	0.616	0.001	0.16%	2.43	32.8	1.30	2,441	-4.2%	2.7%	7.6%	1.0%
Agility Public Warehousing	0.620	0.014	2.31%	0.89	18.8	0.00	1,582	2.7%	21.8%	5.3%	3.2%
Mabane Co.	0.784	-0.016	-2.00%	1.76	16.8	1.65	1,032	1.6%	-1.4%	10.9%	5.2%
Gulf Bank	0.294	-0.001	-0.34%	1.30	14.1	4.07	1,065	0.0%	4.6%	9.3%	1.0%
Burgan Bank	0.209	0.001	0.48%	0.71	20.9	2.88	720	1.0%	21.5%	3.6%	0.6%
Human Soft Holding	3.340	-0.001	-0.03%	3.36	10.2	10.48	427	-0.9%	-1.7%	32.1%	27.6%
Warba Bank	0.186	-0.001	-0.53%	0.98	23.1	1.56	383	-1.1%	0.0%	4.3%	0.4%
Boubyan Petrochemical	0.610	0.002	0.33%	1.26	12.8	9.87	326	0.2%	4.3%	9.7%	5.1%
Kuwait Projects Company Holding	0.123	-0.004	-3.15%	0.71	30.8	0.00	559	-2.4%	17.1%	NULL	NULL
Shamal Al-Zour Al-Oula Power & Water	0.169	0.000	0.00%	1.55	14.8	7.10	186	-0.6%	-2.3%	10.6%	2.7%
National Industries Group Holding	0.219	-0.001	-0.45%	0.99	20.5	2.16	495	-8.8%	7.4%	5.0%	3.2%
Boursa Kuwait Securities Co	2.086	0.017	0.82%	6.52	26.5	3.58	419	2.3%	21.0%	24.4%	18.3%
Kuwait International Bank	0.167	-0.001	-0.60%	0.60	17.0	2.98	256	1.2%	11.3%	3.6%	0.5%
Jazeera Airways	1.177	-0.008	-0.68%	10.16	42.2	2.36	259	4.3%	-15.3%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.93	NM	0.00	202	0.0%	17.8%	-2.6%	-0.6%
Mezzan Holding	0.646	-0.001	-0.15%	1.82	17.5	1.85	200	4.2%	12.3%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.340	-0.021	-1.54%	1.21	13.3	4.41	279	-10.2%	2.3%	9.2%	7.4%
National Investments	0.269	-0.003	-1.10%	1.24	51.7	10.29	214	-5.6%	12.6%	2.2%	1.7%
Alimti az Investment Group	0.049	0.000	-0.21%	0.33	NM	0.00	50	-13.8%	-14.0%	-6.2%	-3.9%
Kuwait Real Estate	0.224	-0.004	-1.75%	1.50	18.1	1.28	209	-2.6%	9.3%	8.7%	3.3%
Integrated Holding	0.541	0.000	0.00%	2.21	38.0	2.77	137	10.4%	6.1%	5.8%	3.7%
Kuwait Telecommunications	0.591	-0.006	-1.01%	2.42	18.1	5.86	590	-2.3%	5.0%	13.5%	7.5%
Salhia Real Estate	0.475	-0.010	-2.06%	1.44	16.2	3.09	259	3.3%	10.7%	9.2%	3.7%
ALI ALGanim	1.185	-0.004	-0.34%	3.93	11.4	5.89	325	0.9%	12.2%	36.6%	16.2%
Kuwait Investment	0.191	-0.003	-1.55%	0.86	14.3	2.58	100	-2.6%	50.4%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.193	0.003	1.58%	1.34	28.6	2.06	157	-13.8%	-8.1%	4.6%	3.6%
Aayan Leasing and Investment	0.185	-0.001	-0.54%	1.25	9.9	4.03	123	3.9%	6.3%	13.1%	8.9%
Commercial Real Estate	0.127	0.000	0.00%	0.76	15.6	2.29	223	5.8%	24.5%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.779	-0.011	-1.39%	1.90	19.7	3.80	140	-8.5%	-5.0%	9.8%	3.9%
GFH Financial Group	0.089	0.002	2.41%	1.11	10.7	5.79	326	12.6%	17.2%	10.4%	1.0%
Total		-21.66	-0.27%	1.90	21.18	3.60	32,921	-0.8%	8.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,074	-21.66	-0.27%	8,060	7,711	48	32,921	-0.8%	8.2%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.620	0.014	2.31%	0.591	0.576	63	1,582	2.7%	21.8%	0.663	0.498
Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.207	0.187	67	202	0.0%	17.8%	0.215	0.162
Boursa Kuwait Securities Co	2.086	0.017	0.82%	2.045	1.886	43	419	2.3%	21.0%	2.140	1.641
Burgan Bank	0.209	0.001	0.48%	0.199	0.189	53	720	1.0%	21.5%	0.229	0.157
Boubyan Petrochemical	0.610	0.002	0.33%	0.605	0.666	47	326	0.2%	4.3%	0.830	0.571

Middel Performrs (Today`s Price Change)

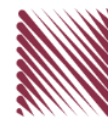
Boubyan Bank	0.616	0.001	0.16%	0.627	0.616	39	2,441	-4.2%	2.7%	0.695	0.563
Integrated Holding	0.541	0.000	0.00%	0.525	0.462	72	137	10.4%	6.1%	0.555	0.359
Human Soft Holding	3.340	-0.001	-0.03%	3.372	3.317	38	427	-0.9%	-1.7%	3.845	2.972
National Bank of Kuwait	0.964	-0.001	-0.10%	0.975	0.929	50	7,644	-1.9%	7.8%	1.028	0.838
Mezzan Holding	0.646	-0.001	-0.15%	0.613	0.541	69	200	4.2%	12.3%	0.649	0.360
Alimtiarz Investment Group	0.049	0.000	-0.21%	0.056	0.061	22	50	-13.8%	-14.0%	0.073	0.047
ALI ALGanim	1.185	-0.004	-0.34%	1.148	1.112	73	325	0.9%	12.2%	1.287	0.865
Kuwait Finance House	0.803	-0.003	-0.37%	0.100	0.100	48	11,694	-0.9%	10.6%	1.210	0.996
National Industries Group Holding	0.219	-0.001	-0.45%	0.231	0.213	20	495	-8.8%	7.4%	0.243	0.176
Kuwait International Bank	0.167	-0.001	-0.60%	0.165	0.159	29	256	1.2%	11.3%	0.179	0.141
Jazeera Airways	1.177	-0.008	-0.68%	1.164	1.491	69	259	4.3%	-15.3%	2.200	0.955
Mobile Telecommunications	0.495	-0.005	-1.00%	0.513	0.506	33	2,142	-1.6%	-2.4%	0.572	0.451

Bottom 5 Performrs (Today`s Price Change)

National Investments	0.269	-0.003	-1.10%	0.280	0.237	48	214	-5.6%	12.6%	0.308	0.182
Gulf Cable and Electrical Industries Group	1.340	-0.021	-1.54%	1.459	1.281	21	279	-10.2%	2.3%	1.540	0.999
Kuwait Real Estate	0.224	-0.004	-1.75%	0.233	0.178	43	209	-2.6%	9.3%	0.261	0.102
Mabanee Co.	0.784	-0.016	-2.00%	0.768	0.784	47	1,032	1.6%	-1.4%	0.843	0.642
Kuwait Projects Company Holding	0.123	-0.004	-3.15%	0.118	0.119	38	559	-2.4%	17.1%	0.142	0.102

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.964	-0.001	-0.10%	1.77	14.19	3.63	7,644	-1.9%	7.8%	11.83	12.28	12.9%	1.6%	1.028	0.838	17.89%
Kuwait Finance House	0.803	-0.003	-0.37%	2.01	20.87	2.48	11,694	-0.9%	10.6%	11.22	13.95	9.6%	1.8%	0.818	0.659	27.37%
Boubyan Bank	0.616	0.001	0.16%	2.43	32.84	1.30	2,441	-4.2%	2.7%	0.82	1.33	7.6%	1.0%	0.695	0.563	5.71%
Commercial Bank of Kuwait	0.505	-0.006	-1.17%	1.37	8.46	4.79	905	-1.8%	-2.9%	0.00	0.00	16.8%	2.6%	0.730	0.480	2.12%
Gulf Bank	0.294	-0.001	-0.34%	1.30	14.05	4.07	1,065	0.0%	4.6%	0.61	2.08	9.3%	1.0%	0.300	0.235	2.49%
Burgan Bank	0.209	0.001	0.48%	0.71	20.90	2.88	720	1.0%	21.5%	0.23	1.12	3.6%	0.6%	0.229	0.157	1.69%
Warba Bank	0.186	-0.001	-0.53%	0.98	23.08	1.56	383	-1.1%	0.0%	0.10	0.52	4.3%	0.4%	0.231	0.165	0.90%
Al Ahli Bank of Kuwait	0.255	-0.001	-0.39%	0.97	13.78	3.52	602	-0.4%	9.4%	0.06	0.22	6.3%	0.7%	0.332	0.208	1.41%
Kuwait International Bank	0.167	-0.001	-0.60%	0.60	17.04	2.98	256	1.2%	11.3%	0.37	2.19	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,710			25.24	33.70					60.17%

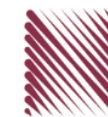
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.610	0.002	0.33%	1.26	12.79	9.87	326	0.16%	4.27%	0.38	0.63	9.7%	5.1%	0.830	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.18%
Kuwait Foundry	0.527	-0.032	-5.72%	2.63	5.70	19.21	34	-7.71%	27.60%	0.10	0.20	39.3%	37.6%	0.605	0.269	0.08%
Total Basic Materials - 3 Companies							437			0.48	0.83					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.646	-0.001	-0.15%	1.82	17.49	1.85	200	4.2%	12.3%	0.37	0.58	10.8%	4.6%	0.649	0.360	0.47%
Livestock Transport and Trading	0.105	0.000	0.00%	0.72	187.50	0.00	22	-7.1%	7.1%	0.02	0.22	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							222			0.40	0.79					0.52%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.177	-0.008	-0.68%	10.16	42.25	2.36	259	4.3%	-15.3%	0.32	0.27	19.8%	2.2%	2.200	0.955	0.61%
Kuwait National Cinema	1.476	0.000	0.00%	1.61	12.87	4.07	137	19.5%	23.3%	0.00	0.00	12.9%	5.1%	1.476	0.940	0.32%
Oula Fuel Marketing	0.137	0.000	0.00%	0.79	11.91	3.65	55	-2.8%	-0.7%	0.00	0.00	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.138	0.001	0.73%	0.79	13.52	3.65	56	-2.1%	0.7%	0.00	0.00	5.9%	4.3%	0.168	0.124	0.13%
Sultan Center Food Products	0.099	0.003	2.60%	0.48	NM	0.00	28	-9.6%	9.4%	0.01	0.07	-7.8%	-1.4%	0.149	0.082	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.015	0.01%
IFA Hotels and Resorts	1.198	-0.010	-0.83%	12.17	15.78	0.00	220	18.8%	49.8%	0.70	0.58	118.8%	8.0%	1.222	0.058	0.51%
Kuwait Resorts	0.081	0.002	2.41%	0.56	11.76	3.69	16	-1.9%	14.3%	0.00	0.02	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.133	-0.008	-5.67%	1.00	14.86	4.26	15	2.3%	38.5%	0.86	6.20	7.0%	3.6%	0.151	0.089	0.03%
Al Eid Food	0.189	-0.005	-2.58%	1.46	12.44	2.34	57	-1.6%	5.6%	0.16	0.86	12.2%	9.6%	0.210	0.163	0.13%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.175	-0.007	-3.85%	1.66	29.26	0.00	9	-12.5%	116.0%	0.00	0.01	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.185	-0.004	-0.34%	3.93	11.40	5.89	325	0.9%	nm	0.38	0.32	36.6%	16.2%	1.287	0.865	0.76%
Total Consumer Services - 13 Companies							1,190			2.44	8.34					2.78%

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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.262	0.000	0.00%	2.09	5.53	12.85	295	-0.4%	3.1%	0.00	0.00	34.6%	11.8%	0.371	0.237	0.69%
Kuwait Projects Company Holding	0.123	-0.004	-3.15%	0.71	30.83	0.00	559	-2.4%	17.1%	2.55	20.76	NM	NM	0.142	0.102	1.31%
National Industries Group Holding	0.219	-0.001	-0.45%	0.99	20.51	2.16	495	-8.8%	7.4%	0.97	4.42	5.0%	3.2%	0.243	0.176	1.16%
Boursa Kuwait Securities Co	2.086	0.017	0.82%	6.52	26.51	3.58	419	2.3%	21.0%	0.50	0.24	24.4%	18.3%	2.140	1.641	0.98%
GFH Financial Group	0.089	0.002	2.41%	1.11	10.67	5.79	326	12.6%	17.2%	3.38	37.90	10.4%	1.0%	0.095	0.072	0.76%
National Investments	0.269	-0.003	-1.10%	1.24	51.73	10.29	214	-5.6%	12.6%	0.29	1.06	2.2%	1.7%	0.308	0.182	0.50%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	2.00	201	26.1%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.47%
Alimtiqaz Investment Group	0.049	0.000	-0.21%	0.33	NM	0.00	50	-13.8%	-14.0%	0.02	0.47	-6.2%	-3.9%	0.073	0.047	0.12%
Commercial Facilities	0.190	-0.003	-1.55%	0.60	11.37	8.29	96	1.1%	19.5%	0.01	0.03	5.3%	3.0%	0.199	0.149	0.23%
Aayan Leasing and Investment	0.185	-0.001	-0.54%	1.25	9.93	4.03	123	3.9%	6.3%	0.31	1.69	13.1%	8.9%	0.191	0.122	0.29%
Kuwait Investment	0.191	-0.003	-1.55%	0.86	14.25	2.58	100	-2.6%	50.4%	0.28	1.46	6.1%	4.1%	0.227	0.110	0.23%
Noor Financial Investment	0.226	0.004	1.80%	1.02	3.11	2.25	115	-10.7%	0.0%	0.02	0.09	37.4%	28.6%	0.262	0.143	0.27%
Arzan Financial Group for Financing and Investment	0.193	0.003	1.58%	1.34	28.59	2.06	157	-13.8%	-8.1%	0.41	2.11	4.6%	3.6%	0.249	0.099	0.37%
Kuwait Financial Centre	0.134	-0.001	-0.74%	0.63	16.14	4.44	67	5.5%	32.7%	0.02	0.18	4.0%	4.7%	0.139	0.090	0.16%
Gulf Investment House	0.374	-0.003	-0.80%	3.39	61	0.00	151	-2.3%	13.3%	0.01	0.02	5.7%	5.3%	0.421	0.309	0.35%
Arabi Group Holdings	0.505	-0.002	-0.39%	3.87	NM	0.00	175	-3.6%	-1.6%	0.06	0.12	-20.4%	-2.4%	0.607	0.207	0.41%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	0.97	NM	0.00	22	9.6%	23.1%	0.00	0.00	-12.0%	-4.1%	0.100	0.073	0.05%
Privatization Holding	0.039	0.000	0.00%	0.37	NM	0.00	23	-8.8%	32.8%	0.00	0.00	-8.6%	-5.4%	0.044	0.022	0.05%
Asiya Capital Investments	0.042	-0.001	-1.19%	0.50	NM	0.00	33	-10.5%	-4.4%	0.07	1.72	-23.5%	-23.1%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.68	15.48	5.35	34	-4.1%	-1.1%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.055	0.000	0.18%	0.56	NM	0.00	22	-3.8%	2.2%	0.01	0.12	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.101	-0.001	-1.18%	0.58	46.03	9.80	35	-4.0%	17.2%	0.11	1.08	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.037	0.000	0.27%	0.71	NM	0.00	17	-17.6%	1.9%	0.01	0.33	-67.8%	-31.5%	0.064	0.028	0.04%
Inovest BSC Public	0.080	0.000	-0.50%	0.00	NM	4.50	24	-4.9%	-5.0%	0.01	0.11	3.2%	2.0%	0.094	0.061	0.06%
Coast Investment and Development	0.075	0.000	0.13%	0.69	13.20	6.68	35	1.8%	10.5%	0.03	0.40	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.101	0.000	-0.10%	0.95	179.64	0.00	21	18.2%	25.8%	0.00	0.02	0.5%	0.5%	0.122	0.074	0.05%
Bayan Investment	0.044	0.000	0.23%	0.70	NM	0.00	9	-3.3%	10.1%	0.00	0.06	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.069	0.001	1.47%	0.66	12.87	4.41	18	-6.1%	21.5%	0.05	0.69	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.030	0.001	2.04%	0.91	250.00	0.00	13	-11.8%	8.3%	0.01	0.41	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.069	0.000	0.00%	0.53	NM	0.00	21	-7.4%	2.1%	0.00	0.00	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.109	-0.001	-0.91%	0.63	10.74	4.50	25	-2.7%	0.9%	0.16	1.42	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.099	0.000	0.20%	0.89	24.43	6.09	12	1.6%	9.7%	0.01	0.08	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.099	-0.001	-1.10%	1.18	NM	0.00	24	-6.7%	10.6%	0.01	0.06	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.065	0.000	0.00%	0.58	11.20	0.00	13	-7.3%	2.8%	0.00	0.02	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.280	0.004	1.45%	1.72	59.40	0.00	20	2.9%	8.1%	0.37	1.34	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.378	0.013	3.56%	1.51	7.04	0.00	94	-10.2%	23.1%	1.06	2.85	NM	NM	0.453	0.079	0.22%
Credit Rating and Collection	0.045	0.000	0.45%	1.45	149.67	0.00	7	-15.6%	113.8%	0.01	0.32	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.021	0.000	1.49%	0.70	NM	0.00	7	4.1%	19.2%	0.05	2.42	NM	NM	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.042	0.001	3.19%	0.70	1.53	0.00	7	-11.9%	23.5%	0.00	0.00	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.152	-0.002	-1.30%	1.50	NM	0.00	5	-10.6%	44.8%	0.00	0.01	-20.9%	-19.0%	0.311	0.070	0.01%
National Consumer Holding	0.111	0.000	0.00%	1.17	41.11	0.00	33	-4.3%	4.7%	0.37	3.28	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.345	0.001	0.29%	1.92	25.67	0.00	32	-22.6%	27.8%	0.00	0.01	8.5%	4.4%	0.575	0.134	0.07%
AL Safat Investment	0.094	0.001	1.08%	1.08	6.34	0.00	32	-5.1%	-1.8%	0.05	0.54	18.4%	5.6%	0.121	0.086	0.07%
Gulf Franchising Holding	0.081	0.004	4.55%	1.67	NM	0.00	3	1.3%	42.5%	0.00	0.03	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,184			11.22	87.88					9.79%

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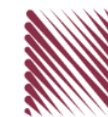


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.480	0.000	0.00%	1.02	14.17	4.17	72	-0.2%	2.3%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.17%
Total Health Care - 2 Companies								233			0.00	0.00					0.55%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.620	0.014	2.31%	0.89	18.80	0.00	1,582	2.7%	21.8%	4.16	6.75	5.3%	3.2%	0.663	0.498	3.70%
HUMN.KW	Human Soft Holding	3.340	-0.001	-0.03%	3.36	10.21	10.48	427	-0.9%	-1.7%	0.26	0.08	32.1%	27.6%	3.845	2.972	1.00%
ALAF.KW	Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.93	NM	0.00	202	0.0%	17.8%	0.20	0.93	-2.6%	-0.6%	0.215	0.162	0.47%
KCEM.KW	Kuwait Cement	0.202	-0.003	-1.46%	0.75	82.11	2.44	144	16.1%	50.7%	0.38	1.86	0.9%	0.6%	0.222	0.123	0.34%
CABL.KW	Gulf Cable and Electrical Industries Group	1.340	-0.021	-1.54%	1.21	13.25	4.41	279	-10.2%	2.3%	0.36	0.27	9.2%	7.4%	1.540	0.999	0.65%
INTG.KW	Integrated Holding	0.541	0.000	0.00%	2.21	38.02	2.77	137	10.4%	6.1%	0.33	0.62	5.8%	3.7%	0.555	0.359	0.32%
PCEM.KW	Kuwait Portland Cement	0.919	0.014	1.55%	1.24	14.12	7.73	92	1.5%	9.4%	0.03	0.04	8.5%	6.5%	0.945	0.800	0.22%
UPAC.KW	United Projects for Aviation Services	0.177	0.001	0.57%	0.63	25.29	0.00	67	-0.6%	-1.1%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.779	-0.011	-1.39%	1.90	19.75	3.80	140	-8.5%	-5.0%	0.48	0.61	9.8%	3.9%	0.890	0.574	0.33%
NIBM.KW	National Industries	0.186	0.000	0.00%	0.76	16.58	5.38	65	10.1%	18.5%	0.00	0.01	4.6%	3.3%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.292	0.001	0.34%	1.08	13.94	6.87	35	5.8%	24.8%	0.00	0.01	7.8%	4.8%	0.300	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.440	0.003	0.69%	1.42	7.66	6.86	75	4.5%	-2.7%	0.38	0.87	19.4%	4.9%	0.464	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.054	0.001	1.12%	0.41	NM	0.00	15	-9.8%	3.2%	0.01	0.25	-23.2%	-5.3%	0.070	0.039	0.03%
PAPE.KW	Shuaiba Industrial	0.178	0.000	0.00%	0.93	12.30	6.74	18	0.0%	12.7%	0.00	0.02	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.049	0.000	0.00%	0.40	24.74	0.00	11	-9.3%	24.4%	0.00	0.01	1.6%	0.4%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.083	-0.002	-2.35%	0.65	7.08	5.88	14	-1.9%	1.3%	0.03	0.31	9.2%	8.2%	0.095	0.071	0.03%
SPEC.KW	Specialities Group Holding	0.117	0.000	0.00%	0.62	9.57	5.70	20	0.9%	13.6%	0.00	0.00	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
MRCK.KW	Metal and Recycling	0.091	-0.001	-1.09%	1.06	32.71	0.00	8	-17.6%	9.2%	0.00	0.00	3.3%	2.5%	0.117	0.071	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.41	3.30	0.00	2	0.0%	0.0%	0.00	0.00	13.3%	5.0%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.372	0.001	0.27%	1.08	9.27	4.85	56	3.3%	14.8%	0.01	0.12	12.2%	8.8%	0.374	0.301	0.13%
Total Industrials - 22 Companies								3,416			6.64	12.74					7.99%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

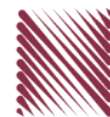


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	0.000	0.00%	1.84	18.11	2.81	545	0.5%	2.1%	0.00	0.00	10.3%	3.3%	1.930	1.351	1.27%
AINS.KW	Al Ahleia Insurance	0.722	-0.017	-2.30%	1.12	7.81	5.41	156	-3.0%	18.4%	0.05	0.07	14.5%	5.7%	0.795	0.510	0.37%
KINS.KW	Kuwait Insurance	0.525	0.005	0.96%	0.70	2.42	7.69	97	1.0%	11.7%	0.00	0.00	NULL	NULL	0.570	0.415	0.23%
KWRE.KW	Kuwait Reinsurance	0.470	-0.024	-4.86%	1.53	11.26	1.42	122	-1.1%	22.1%	0.01	0.02	14.4%	6.0%	0.495	0.288	0.29%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.124	0.000	0.00%	0.81	4.21	4.57	30	14.8%	23.1%	0.01	0.11	19.3%	7.9%	0.132	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.189	-0.009	-4.55%	2.22	NM	0.00	20	-6.9%	225.9%	0.01	0.04	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.042	0.000	-0.71%	1.14	81.96	0.00	5	-21.7%	74.2%	0.01	0.14	1.4%	1.3%	0.062	0.020	0.01%
Total Insurance - 8 Companies								1,003			0.08	0.38					2.35%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.848	0.073	9.42%	1.88	10.49	6.45	82	11.6%	5.6%	0.10	0.12	18.5%	14.7%	0.850	0.690	0.19%
IPGK.KW	Independent Petroleum Group	0.485	0.000	0.00%	0.84	11.22	6.19	88	3.4%	15.5%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.21%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.106	-0.003	-2.75%	0.37	9.60	0.00	28	-4.5%	19.2%	0.00	0.04	3.9%	1.4%	0.130	0.087	0.06%
ENER.KW	Energy House Holding	0.123	0.000	0.00%	1.24	25.63	0.00	6	-31.7%	95.2%	0.00	0.00	1.7%	1.9%	0.254	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.013	0.01%
SENE.KW	Senergy Holding	0.031	0.000	-1.27%	0.68	NM	0.00	6	-16.7%	1.6%	0.01	0.18	-6.3%	-3.8%	0.043	0.026	0.01%
Total Energy - 6 Companies								215			0.11	0.34					0.50%

DAILY MARKET COVERAGE REPORT

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MABK.KW	Mabane Co.	0.784	-0.016	-2.00%	1.76	16.82	1.65	1,032	1.6%	-1.4%	0.77	0.97	10.9%	5.2%	0.843	0.642	2.41%
SREK.KW	Salhia Real Estate	0.475	-0.010	-2.06%	1.44	16.15	3.09	259	3.3%	10.7%	0.14	0.29	9.2%	3.7%	0.550	0.383	0.61%
TIJK.KW	Commercial Real Estate	0.127	0.000	0.00%	0.76	15.62	2.29	223	5.8%	24.5%	0.95	7.48	5.0%	2.9%	0.136	0.092	0.52%
NREK.KW	National Real Estate	0.080	0.000	0.38%	0.39	29.30	0.00	150	1.6%	21.0%	0.20	2.44	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.400	0.000	0.00%	0.70	10.22	3.00	161	1.3%	11.4%	0.02	0.05	6.9%	3.9%	0.410	0.325	0.38%
KREK.KW	Kuwait Real Estate	0.224	-0.004	-1.75%	1.50	18.12	1.28	209	-2.6%	9.3%	0.65	2.90	8.7%	3.3%	0.261	0.102	0.49%
UREK.KW	United Real Estate	0.051	-0.001	-2.49%	0.35	NM	0.00	66	-8.4%	10.2%	0.08	1.66	NULL	NULL	0.061	0.043	0.16%
MAZA.KW	Al Mazaya Holding	0.080	0.000	0.00%	0.93	NM	0.00	41	-2.3%	9.3%	0.06	0.80	-57.3%	-14.2%	0.085	0.050	0.10%
AREC.KW	Ajial Real Estate Entertainment	0.268	0.000	0.00%	0.40	12.06	3.73	54	-0.7%	5.5%	0.00	0.00	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	0.20%	0.57	14.32	5.04	34	-0.3%	14.4%	0.00	0.00	4.0%	2.2%	0.105	0.077	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.130	0.000	0.00%	1.78	3.27	0.00	42	-13.9%	-15.0%	0.00	0.00	75.3%	16.8%	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.078	0.001	0.64%	0.53	11.84	6.42	33	-2.9%	9.0%	0.04	0.51	4.5%	3.9%	0.084	0.068	0.08%
ARGK.KW	Al Argan International Real Estate	0.084	0.000	-0.12%	0.29	NM	0.00	21	-22.7%	5.8%	0.02	0.26	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.060	0.000	0.00%	0.64	39.67	0.00	27	2.0%	17.9%	0.02	0.34	1.6%	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.086	0.000	0.00%	0.63	NM	0.00	22	-1.1%	8.3%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
KBTk.KW	Kuwait Business Town Real Estate	0.068	0.000	0.15%	0.80	20.06	7.34	39	-3.0%	-10.4%	0.00	0.01	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.137	-0.004	-2.84%	1.20	14.47	2.09	8	-10.5%	-6.8%	0.04	0.27	8.6%	6.9%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.049	0.000	0.21%	0.93	6.03	0.00	28	-11.8%	-5.2%	0.01	0.12	16.7%	8.6%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.064	0.000	0.00%	0.57	12.88	6.26	24	0.9%	9.6%	0.00	0.00	4.4%	2.4%	0.065	0.047	0.06%
ARAB.KW	Al-Arabiya Real Estate	0.073	0.000	-0.14%	0.72	6.51	0.00	27	-3.7%	7.9%	0.01	0.16	11.4%	3.1%	0.086	0.043	0.06%
AQAR.KW	Aqar Real Estate Investments	0.066	0.000	0.00%	0.53	20.56	3.03	15	-1.5%	13.8%	0.00	0.00	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.070	0.001	0.87%	0.76	7.92	0.00	12	-3.7%	25.9%	0.00	0.00	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.190	0.084	0.04%
OSOS.KW	Osos Holding Group	0.103	0.000	0.00%	0.83	9.54	7.77	11	-1.0%	37.3%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.03%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.029	-0.001	-3.05%	0.95	NM	0.00	5	-14.4%	-15.9%	0.00	0.05	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.191	-0.002	-1.04%	1.77	26.98	0.00	19	-4.0%	19.4%	0.02	0.13	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.040	0.001	1.27%	0.52	NM	0.00	5	-4.1%	41.3%	0.00	0.05	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.027	0.000	0.00%	0.43	68.21	0.00	3	-13.4%	2.7%	0.01	0.34	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.050	0.000	0.00%	0.28	50.81	0.00	7	-11.8%	13.0%	0.00	0.00	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies								2,605			3.05	18.84					6.10%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



ASCK.KW	Automated Systems	0.262	-0.002	-0.76%	2.22	NM	0.00	26	-6.1%	229.6%	0.00	0.01	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.22	NM	0.0%	26			0.00	0.01	-1.03%	-0.90%			0.06%

Telecom		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.495	-0.005	-1.00%	1.72	9.94	7.00	2,142	-1.6%	-2.4%	1.78	3.58	17.4%	5.8%	0.572	0.451	5.01%
STC.KW	Kuwait Telecommunications	0.591	-0.006	-1.01%	2.42	18.06	5.86	590	-2.3%	5.0%	0.41	0.69	13.5%	7.5%	0.625	0.520	1.38%
OORE.KW	National Mobile Telecommunications	1.123	-0.146	-11.51%	0.95	7.73	11.03	563	-9.5%	-7.7%	0.27	0.24	12.8%	6.9%	1.558	0.957	1.32%
HAYK.KW	Hayat Communications	0.092	0.000	0.00%	0.87	NM	0.00	8	-0.3%	8.6%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,303			2.46	4.51					7.73%

Utilities		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	0.000	0.00%	1.55	14.76	7.10	186	-0.6%	-2.3%	0.05	0.30	10.6%	2.7%	0.208	0.163	0.44%
Total Utilities - 1 Company								186			0.05	0.30					0.44%

Total Market 146 Companies					1.71	22.34	3.32	42,731			52.19	168.63					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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